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GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED
环球新材国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 06616)

COMPLETION OF CONNECTED TRANSACTION

**COMPLETION OF THE ACQUISITION OF
CHESIR PEARL MINORITY INTEREST FOR THE
CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Global New Material International Holdings Limited (the “**Company**”). The Board refers to the announcement of the Company dated 28 November 2025, the shareholders’ circular of the Company dated 19 December 2025 and the poll results announcement of the Company dated 5 January 2026. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as used in these documents.

The Acquisition has been completed on 20 January 2026 in accordance with the terms and conditions of the Chesir Pearl Minority Interest Purchase Agreement. The table below sets forth the shareholding structure of the Company (i) immediately before Completion and (ii) immediately following Completion (assuming that the Company has not otherwise issued or repurchased any Shares as of the date of this announcement):

	Immediately before Completion	Immediately following Completion (assuming that the Company has not otherwise issued or repurchased any Shares as of the date of this announcement)	
		<i>Number of Shares</i>	<i>%</i>
Directors			
Dr SU Ertian ⁽¹⁾	439,636,948	35.48	449,208,597
Mr LIM Kwang Su	13,481,181	1.09	13,481,181
Public Shareholders	<u>785,752,003</u>	<u>63.43</u>	<u>785,752,003</u>
Total	<u>1,238,870,132</u>	<u>100.00</u>	<u>1,248,441,781</u>

Note:

(1) Dr SU Ertian is the Chairman and the Chief Executive Officer of the Group and an executive Director. As of the date of this announcement, Dr SU Ertian is interested in an aggregate of 449,208,597 Shares, among which he is deemed to be interested in 422,775,597 Shares through certain corporations and he beneficially owns 26,433,000 Shares. Mr JIN Zengqin, an executive Director, is deemed to be interested in 38,588,148 Shares through two corporations controlled by Dr SU Ertian and him as of the date of this announcement.

By order of the Board
Global New Material International Holdings Limited
Dr SU Ertian
Chairman and Chief Executive Officer

20 January 2026, Hong Kong

As of the date of this announcement, the Board comprises Dr SU Ertian, Mr JIN Zengqin, Mr ZHOU Fangchao, Mr BAI Zhihuan, Ms ZENG Zhu and Mr LIM Kwang Su as executive Directors, Mr HU Yongxiang as non-executive Director, and Mr HUI Chi Fung, Professor HAN Gaorong, Mr LEUNG Kwai Wah Alex and Professor CHEN Fadong as independent non-executive Directors.