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GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED

环球新材国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 06616)

CLARIFICATION ANNOUNCEMENT

AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the announcement of Global New Material International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to the audited annual results announcement for the year ended 31 December 2024 (the “**Annual Results Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Annual Results Announcement.

The Company wishes to clarify that, due to inadvertent errors, page 5 of the Annual Results Announcement, being an extract of the consolidated statement of financial position of the Group as of 31 December 2024, shall read as follows (with the corrections underlined):

	Note	<u>2024</u> <i>RMB'000</i>	<u>2023</u> <i>RMB'000</i>
EQUITY AND LIABILITIES			
Equity attributable to owners of the Company			
Share capital	11	103,701	103,701
Reserves		3,272,796	3,052,789
		3,376,497	3,156,490
Non-controlling interests		976,628	928,655
		4,353,125	4,085,145

	Note	2024	2023
		<u>RMB'000</u>	<u>RMB'000</u>
LIABILITIES			
Non-current liabilities			
Bank loans and other borrowings		1,126,800	94,614
Convertible bond		333,715	313,029
Lease liabilities		5,103	3,046
Other payables		1,748	468
Deferred revenue		7,487	6,319
Deferred tax liabilities		11,431	17,981
Total non-current liabilities		<u>1,486,284</u>	<u>435,457</u>
Current liabilities			
Bank loans and other borrowings		602,212	232,376
Convertible bonds		349,574	263,113
Derivative component of convertible bonds		13,080	5,706
Lease liabilities		3,842	1,863
Trade payables	12	89,013	33,257
Accruals and other payables		127,885	84,820
Contract liabilities		21	184
Deferred revenue		8,770	4,614
Current tax liabilities		20,702	8,747
Total current liabilities		<u>1,215,099</u>	<u>634,680</u>
TOTAL EQUITY AND LIABILITIES		<u>7,054,508</u>	<u>5,155,282</u>

Save for the aforesaid, all information and contents set out in the Annual Results Announcement remain unchanged.

By order of the Board
Global New Material International Holdings Limited
SU Ertian
Chairman and Chief Executive Officer

Hong Kong, 30 April 2025

As at the date of this announcement, the Board comprises Mr SU Ertian (Chairman and Chief Executive Officer), Mr JIN Zengqin, Mr ZHOU Fangchao, Mr BAI Zhihuan, Ms ZENG Zhu and Mr LIM Kwang Su as executive Directors, Mr HU Yongxiang as non-executive Director, and Mr HUI Chi Fung, Professor HAN Gaorong, Mr LEUNG Kwai Wah Alex and Professor CHEN Fadong as independent non-executive Directors.